

FOR IMMEDIATE RELEASE

15 November 2012

Newbury Racecourse PLC

Result of General Meeting in relation to the Share Buy-Back of 1,428,174 Ordinary Shares owned by GPG (UK) Holdings plc (“Share Buy-Back”)

Newbury Racecourse PLC (the “Company”), the racing, entertainment and events business is pleased to announce that at the General Meeting of the Company held today, all of the resolutions were duly passed by Shareholders and the Company has today completed the purchase of 1,428,174 Ordinary Shares from GPG (UK) Holdings plc, representing approximately 29.9 per cent. of the issued share capital of the Company (the “GPG Shares”) at a price of 450 pence per share.

The Company has today drawn-down £6.5m under the loan agreement with Compton Beauchamp Estates Limited to purchase the GPG Shares. The GPG Shares purchased by the Company have been cancelled and therefore, the Company's issued share capital will, immediately following completion, comprise of 3,348,326 Ordinary Shares.

Following completion of the Share Buy-Back, the voting rights attributable to the Ordinary Shares held by Compton Beauchamp Estates Limited and Erik Penser constitute approximately 40.9 per cent. of the issued share capital of the Company.

The Directors' percentage holdings in the Company, as a result of the completion of the Share Buy-Back and cancellation of the GPG Shares are as follows:

	Ordinary Shares	Percentage of Issued Share Capital
Dominic Burke	23,000	0.69%
John Dodds	-	-
The Honourable Harry Herbert	12,924	0.39%
Stephen Higgins	1,500	0.04%
Sarah Hordern	16,725	0.50%
Lady Madeleine Lloyd-Webber	319,656	9.55%
Christopher Spence	2,250	0.07%
Erik Penser	302,327	9.03%
Compton Beauchamp Estate Limited	1,068,073	31.90%
Brian Stewart-Brown	13,332	0.40%
Laurie Todd	-	-
Total	1,759,787	52.6%

ENQUIRIES

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Sarah Hordern (Joint Managing Director)

Hudson Sandler Tel: 020 7796 4133
Michael Sandler/Charlie Jack/Katie Matthews